CLIENT
Leading Global Investment Bank

DEPLOYED
within 21 days

DESCRIPTION
Deployed custom AI enterprise search to surface connected insights across global divisions - enabling faster, more informed decision-making.

THE IMPACT

$100M+
FORECASTED ANNUAL PRODUCTIVITY GAINS

10X
FASTER TURNAROUND ON INVESTMENT AND CLIENT REPORTS

50%
FASTER ONBOARDING FOR NEW ANALYSTS AND ASSOCIATES

CHALLENGE

Asset managers, investment bankers, and retail brokerage teams struggled with manual, time-consuming searches across siloed systems - CMS, email, CRM, and transaction systems - leading to fragmented, incomplete, and inconsistent insights. This slowed deal execution, weakened client responsiveness, and created operational drag across the front office.

THE SOLUTION

Unframe delivered a custom AI-driven enterprise search engine that connects structured data (CRM, transaction logs) and unstructured content (emails, documents), applies contextual tagging and linking to ensure every insight is traceable to its source, delivering results through an AI assistant that surfaces actionable insights rather than raw search outputs - enabling confident decision-making.

Our Blueprint approach, combined with modular building blocks, enables us to deliver production-grade AI solutions in record time.

"Our teams now get complete, traceable insights in seconds - decision making has never been faster or more reliable. We're eager to have Unframe drive quick value in other critical areas of our business."

Head of Innovation, Leading Global Investment Bank