SOLUTION BRIEF

Key AI Use Cases for the Financial Services Industry

✅ **Modernization:** Allow seamless interaction between legacy core banking and mainframe systems, and modern applications.

✅ **IT Operations & Data Observability:** Monitor data pipelines, system health, and integrations in real time with AI-driven observability across cloud and legacy environments.

✅ **Portfolio Management Automation:** Extract, reconcile, and structure financial data from unstructured sources, enabling faster decision-making across portfolio operations.

✅ **Document Processing & Automation:** AI digitizes key information from financial statements, contracts, and onboarding forms, streamlining compliance and back-office operations.

✅ **Fraud Detection & Risk Management:** Detect anomalies and assess risk by correlating structured & unstructured data across transactions, customer behavior, and external sources.

✅ **AI-Powered Internal Knowledge Assistant:** Empower teams to query deal history, policies, and internal documents in natural language, surfacing answers instantly from siloed systems.

✅ **Enterprise Search:** Enable natural language search across internal systems, deal data, reports, and market research - providing instant, context-aware answers.

Why Unframe

- **Rapid Deployment**: Say a use case > get the solution. No need to wait or pay-to-play.
- **Security & Compliance**: Unframe securely integrates with any SaaS, API, database, or file ensuring no data ever leaves your perimeter unless you choose.
- **Enterprise-Grade AI**: Powerful, LLM-agnostic solutions tailored for large-scale retail operations.
- **Outcome-Based Pricing**: Experience AI solutions risk-free before committing, with no restrictions on users, queries, or integrations.

Common Integrations

| salesforce | servicenow | SAP | GitLab | Dropbox | sumo logic |
| slack | Jira | new relic | Confluence | SharePoint | (Excel) |